

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

	Yangtze Optical Fibre and Cable Joint Stock Limited Company*
Name of Issuer	長飛光纖光纜股份有限公司
Date Submitted	07/01/2019

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>06869</u> Des	cription :	H Sh	ares
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	351,566,794	1.00	351,566,794.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	351,566,794	1.00	351,566,794.00
601869 (Shanghai Stock (2) Stock code : <u>Exchange</u> )	Description :	A Sh	ares
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB) 406,338,314.00
Balance at close of preceding month	406,338,314	1.00	(see remark 1)
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	406,338,314	1.00	406,338,314.00 (see remark 1)

\* For identification purposes only

# 2. Preference Shares

Stock code : <u>N/A</u> Des		Descrip	tion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)	)				
Balance at close of	the month				

### 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)	
Balance at close of	preceding	month			
Increase/(decrease)			_		
Balance at close of t	the month				

Total authorised share capital at the end of the month (RMB): 757,905,108.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares		
-	(1) H Share	(2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	351,566,794	406,338,314	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	351,566,794	406,338,314	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and - class of shares			0			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grunted	Encretised	Cuncented	Lupsed		
(//) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1N/A	A	11/7	A	N/A	A
. ,						
2.						
( / / )						
shares						
(Note 1)						
3.						
5.						
( / / )						
shares						
(Note 1)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
otal funds raised durin		from exercise of		NT/A		
ptions (State currency	)			N/A		

Warrants to Issue Shares of the Is	suer which are	to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / )	/ )	_			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / )	/ )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	/ )	_			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )	-			
		То	(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
<u>J.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
~						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	× ,		Total C. (Ordin	nary shares)	N/A	_
				ence shares)	N/A	-
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	N/A	N/A
3. N/A	-	
	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
21		Class of shares issuable				
		(Note 1)				
I. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	/.	
					N/A	N/A

	Turne of Issue					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						monui
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend A	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue A	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10	Other		Class of shares issuable				
10.	(Please specify)	At price : State	(Note 1)				
		currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Total E.	(Ordinary			
			(			ass) $\frac{N/A}{N/A}$	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):

1. The information shown in "Authorised Share Capital" in Part (I) refers to the registered capital of the Company.

Submitted by: Tricor Investor Services Limited
Branch Share Registrar   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*