

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

| | Yangtze Optical Fibre and Cable Joint Stock Limited Company* |
|----------------|--|
| Name of Issuer | 長飛光纖光纜股份有限公司 |
| Date Submitted | 07/01/2019 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>06869</u> Des | cription : | H Sh | ares |
|---|------------------------|--------------------|--|
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 351,566,794 | 1.00 | 351,566,794.00 |
| Increase/(decrease) | Nil | _ | Nil |
| Balance at close of the month | 351,566,794 | 1.00 | 351,566,794.00 |
| 601869 (Shanghai Stock (2) Stock code : <u>Exchange</u>) | Description : | A Sh | ares |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) 406,338,314.00 |
| Balance at close of preceding month | 406,338,314 | 1.00 | (see remark 1) |
| Increase/(decrease) | Nil | - | Nil |
| Balance at close of the month | 406,338,314 | 1.00 | 406,338,314.00 (see remark 1) |

* For identification purposes only

2. Preference Shares

| Stock code : <u>N/A</u> Des | | Descrip | tion : | N/A | A |
|-----------------------------|-------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | | |
| Increase/(decrease) |) | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/A | | |
|-----------------------|-----------|--------------------------------|------------------------------------|---|--|
| | | No. of other classes of shares | Par value (State s currency) | Authorised share capital (State currency) | |
| Balance at close of | preceding | month | | | |
| Increase/(decrease) | | | _ | | |
| Balance at close of t | the month | | | | |

Total authorised share capital at the end of the month (RMB): 757,905,108.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | | |
|--|----------------|-----------------|-------------------------|--------------------------------|
| - | (1) H Share | (2) A Shares | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | 351,566,794 | 406,338,314 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 351,566,794 | 406,338,314 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|------------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the mont |
| (dd/mm/yyyy) and - class of shares | | | 0 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Grunted | Encretised | Cuncented | Lupsed | | |
| | | | | | | |
| | | | | | | |
| (//) shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | 1N/A | A | 11/7 | A | N/A | A |
| . , | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| 5. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | Total A. (Ordi | nary shares) | N/A | |
| | | | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| otal funds raised durin | | from exercise of | | NT/A | | |
| ptions (State currency |) | | | N/A | | |

| Warrants to Issue Shares of the Is | suer which are | to be Listed | | | No. of new | No. of new |
|---|---------------------------------|---|------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value a close of preceding mont | during the | Nominal value at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 2. | (/) | /) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) <u>3.</u> | (/) | /) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / | /) | _ | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | /) | - | | | |
| | | То | (Prefe | inary shares) rence shares) (Other class) | N/A N/A N/A | - - |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | | | | | |
| <u>J.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| ~ | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | × , | | Total C. (Ordin | nary shares) | N/A | _ |
| | | | | ence shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | | |
| shares (Note 1) | N/A | N/A |
| 2. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | N/A | N/A |
| 3. N/A | - | |
| | - | |
| | - | |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|-----------------|------------------|--|-------|---|---|-----|
| 21 | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| I. Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | /. | |
| | | | | | N/A | N/A |

| | Turne of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|-----------------------|---------------------------------|--|-------|---|---|-------|
| | Type of Issue | | | | | | monui |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend A | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue A | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|-----|------------------------|------------------|--|-----------|---|---|-----|
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10 | Other | | Class of shares issuable | | | | |
| 10. | (Please specify) | At price : State | (Note 1) | | | | |
| | | currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Total E. | (Ordinary | | | |
| | | | (| | | ass) $\frac{N/A}{N/A}$ | |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E). | (1) | Nil |
|---|---------|-----------------|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sho | are Capital").) |

Remarks (if any):

1. The information shown in "Authorised Share Capital" in Part (I) refers to the registered capital of the Company.

| Submitted by: Tricor Investor Services Limited |
|---|
| Branch Share Registrar (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*